Sage 50 Intelligence Reporting





Reports you can rely on Information you can act on



Sage 50 Intelligence Reporting* is a powerful Microsoft® Excel®-based reporting solution that integrates with your Sage 50 software. You can run customized reports, on demand, without having to manually update spreadsheets. Now it's easier than ever to find the answers you need and make informed decisions with confidence.

Critical information made visible

Intelligence Reporting uses real-time information pulled directly from your Sage 50 software—and even other databases—to give you easier access to your business information. You can create dynamic reports that can be refreshed as needed, drilled into for more detail, and sliced and diced for further insight. Get the information you need to make timely, business-critical decisions.

Spreadsheet-based reporting at your fingertips

Intelligence Reporting is ready to launch from within your Sage 50 software. It's Microsoft Excel-based, so the tools and features may already feel familiar and intuitive. Plus, it includes standard report templates you can use right away.

That's what we call fast ROI.

Top benefits of Sage 50 Intelligence Reporting

- Customizable, dynamic, real-time reports for better visibility into your business
- Ready to go from within Sage 50
- Familiar and intuitive Microsoft Excel-based reports
- Customizable report templates included for quick ROI
- Role-based security settings to control user access
- Sophisticated intelligence reporting created especially for small businesses

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Period: 01	/01/14 - 01/31/				WE THE	K GARDE	N SUPPLY
Profit & Loss	Actual 02/28/14	Budget 02/28/14	Variance	Actual YTD	Budget	Variance	TOP 5 EXPENSES
Sales	85,639	85,400	239	192,629	YTD		
Cost of Sales	23,716	23,825	109	54,484	192,450 55,740	179	90
Gross Profit	61.923	61,575	348			1,258	TO THE PERSON NAMED IN COLUMN TO THE
Expenses	53.714	54.625	348	138,145 110,042	136,710	1,435	50
Net Income before tax					111,850	1,808	40
reet income perore tax	8,209	6,950	1,259	28,102	24,860	3,242	20 1
	Actual	Budget	Variance	Actual	Budget	Variance	
Top 5 Expenses	02/28/14	02/28/14	Tanance	YTD	YTD	Variance	Wagos Explanae Cost - Equipment Avairy
Wages Expense	44.810	45,000	190	89,619	90,000	381	Man Cost - Equipment Avery Eng Cost - N
Product Cost - Equipment	6,470	6,300	(170)	16,757	18.300	1544	
Product Cost - Aviaru	2,132	2,300	168	18,744	18,300	(444)	*Actual YTD *Budget YTD
Payroll Tax Exp	5.131	5,500	369	10,261	11,000	739	
Materials Cost - Nurseru	3.830	4,000	170	4,230	4,475	245	TOP 5 CUSTOMERS
	62,372	63,100	728	139,611	142,075	2,464	
	YTD	*	Top 5 Custor	ner Groups	GP	GP %	12% 29%
Top 5 Customers	36.028	38.7%	LAND	act arosps	167,732	103.9%	15%
Armstrong Landscaping	30,734	33.0%	BETAIL		3,182	140.0%	30%
Archer Scapes and Ponds	27,889	0.9%	0			0.0%	1%
Holland Properties, Inc.	14,588	15.7%	0			0.0%	
Saia's Neighborhood Nursery	10.970	11.8%	0		- 3	0.0%	
Pieroe Properties, Inc.	120,209	100.0%	100				# Armistrong Landscaping # Archer Scapes and Ponds
					_		# Holland Properties, Inc. #Salars Neighton cod Nursely
	YTD	%	Top 5 Item Categories		Quantity	Sales YTD 122,698	Pierce Properties, Inc.
Top 5 Items	31,458	46.0%	Stock item		3,631 242	31458	
Bird House Kit	12.449	18.2%	Assembly		191	9.553	TOP 5 ITEMS
Leaf Blower/Vac	8,330	12.2%	Service		131	3,000	
Washington Palm - 10 gal	8,100	11.8%	0			1.	35000
Rotary Mower - Riding 4HP	8,100	11.8%	0	-			3000
Rotary Mower - Walk 3HP	68,436	100.0%			The state of the s	Sales YTD	2000
	YTD	%	Bottom 5 Item Categories		Quantity 191	9.553	15000
Bottom 5 Items	3	8.6%	Service		242	31,458	4000
Marring Glory Seeds	3	8.6%	Assembly		3,631	122,696	
Chrysanthemum Daisy Seeds	3	8.6%	Stock item				Brd House Kit
Daisu Seeds (Mix)	7	21.5%	0				0 00 940
Carnation Seeds (Mix)	17	52.6%	0	1			
3-Prong Hand Weeder	32	100.0%				1 60,7	IN IND.
	J.				451	307	20 miles and the management of the second of
	-		(Blank)		387	17,2	72 Broken Bare Was Lean
ACTORAL ACTOR			0.018076			11.3	
Parsley - Italian Seeds Watering Can - Sprinkle Nozale				k item	\$, n	80 gr 000 50 gr 000
- market - Kallath Salado			Substock kem			Sales YTD	
Clantro Seeds			Labor		Quantity		\$ 218'000

Quickly find all the information that's important to you from a central location. Customize and sort the data to suit your needs.

The flexibility of customization—without the frustration

You or your accountant can custom-design almost any report you need, giving you total control over your reporting process. Every customization you make can be saved for future use, sparing you time and effort.

Role-based security protects your data

Security controls give you the ability to set access to information based on the user's role, so you can protect the integrity of sensitive or confidential data.

Extraordinary intelligence reporting at a realistic price

Get the powerful functionality and flexibility of an intelligence reporting solution designed specifically for small and midsized businesses.

Why choose Sage 50 Intelligence Reporting?

Is your manual reporting process tedious and inefficient?

Intelligence Reporting seamlessly integrates with your Sage 50 software, eliminating the need for redundant data entry. It provides intelligence reporting in a familiar Microsoft Excelbased interface, using an automated workflow. Automation will not only save your bookkeeping staff valuable hours each month, but it also maintains data integrity and provides accurate and timely information in a meaningful format.

Does the inability to gather and analyze all of your information into one centralized location affect your productivity?

Intelligence Reporting lets you and your staff access vital information when you need it most. The standard financial, sales, purchasing, and inventory reports included with Intelligence Reporting help you easily access and interpret business information so you can focus on making better decisions. You have critical information at your fingertips for improved collaboration and productivity.

Does poor insight into business metrics affect your ability to boost profitability?

Go beyond your day-to-day transactions and improve visibility into your business. Intelligence Reporting gives you real-time access to business information, even across multiple companies and divisions, so you can quickly identify and respond to trends, and make more confident business decisions.

